UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

SHELDON MILLER, on Behalf of Himself and All Others Similarly Situated,

Plaintiff,

v.

CALAMOS GLOBAL DYNAMIC INCOME FUND, WACHOVIA CAPITAL MARKETS, LLC, and CITIGROUP GLOBAL MARKETS INC.,

Defendants.

Case No. 08-cv-3756 (AKH) (THK)

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JUDGE ALVIN K. HELLERSTEIN

CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned counsel of record for defendant Wachovia Capital Markets, LLC states that Wachovia Capital Markets, LLC is a wholly owned subsidiary of the EVEREN Capital Corporation, which, in turn, is a wholly owned subsidiary of A.G. Edwards, Inc., which, in turn, is a wholly owned subsidiary of Wachovia Corporation.

Dated: June 13, 2008 New York, New York

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: /s/ Brad S. Karp

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